



AIKBEE RESOURCES BERHAD

益美資源有限公司

(Company No. 428890-D)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE

OF 8,000,000 NEW ORDINARY SHARES OF RM1.00 EACH
AT AN ISSUE PRICE OF RM2.10 PER ORDINARY SHARE
AND

OFFER FOR SALE

OF 4,600,000 ORDINARY SHARES OF RM1.00 EACH
AT AN OFFER PRICE OF RM2.10 PER ORDINARY SHARE
PAYABLE IN FULL ON APPLICATION
PURSUANT TO ITS LISTING ON THE
SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE

Adviser and Managing Underwriter



Arab-Malaysian Merchant Bank Berhad

(23742-V) (Licensed Merchant Bank)

(A Member of the Arab-Malaysian Banking Group)

"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" SET OUT IN SECTION 3 HEREOF"